

September 16, 2025

For Immediate Release

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 (Securities code: 3633, TSE Standard Market)
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Notice of Revisions to Consolidated Financial Results Forecast and Year-end Dividend Forecast (Dividend Increase)

GMO Pepabo, Inc. (the “Company”) announces that a meeting of the Board of Directors held today has decided to amend the consolidated financial results forecast and year-end dividend forecast (dividend increase) for the fiscal year ending December 31, 2025 released on February 25, 2025. Details are as follows.

1. Revisions to the consolidated financial results forecast for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Details of the revision

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	million yen	million yen	million yen	million yen	yen
Previous forecast (A)	11,184	888	860	536	101.64
Revised forecast (B)	10,956	925	1,193	762	146.71
Change (B-A)	-227	37	333	226	
Change (%)	-2.0%	4.2%	38.7%	42.2%	
(Reference) Actual results for previous fiscal year (Fiscal year ended December 31, 2024)	10,922	829	937	591	112.12

(2) Reason for the revision

As stated in the Notice of Receipt of Dividends announced today, since dividend income amounting to 302 million yen are expected to be reflected as non-operating income, ordinary profit and profit attributable to owners of parent are expected to significantly exceed the figures presented in the consolidated financial results forecast released on February 5, 2025. Accordingly, the Company revised its full-year results forecast for the fiscal year ending December 31, 2025 as described above.

In addition, as announced in the “(Progress of Disclosed Matter) Notice of Completion of Change in a Consolidated Subsidiary (Transfer of Share)” on September 1, 2025, the Company completed the transfer of shares in GMO Creators Network, Inc. Due to the effects of the exclusion of GMO Creators Network, Inc. from the scope of consolidation, the Company is expecting a decrease in net sales and an increase in operating profit.

2. Revision of dividend forecast

(1) Details of the revision

	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
Previous forecast (Announced on February 5, 2025)	yen —	yen —	yen 0.00	yen 67.00	yen 67.00
Revised forecast	—	—	0.00	96.00 (Ordinary dividend: 67.00) (Special dividend: 29.00)	96.00 (Ordinary dividend: 67.00) (Special dividend: 29.00)
Results for the current fiscal year	0.00	0.00			
Results for the previous fiscal year (Fiscal year ended December 31, 2024)	0.00	0.00	0.00	57.00	57.00

(2) Reason for the revision

The Company recognizes that the appropriate return of profits to shareholders is a key management issue. Its basic policy is to improve the share price over the medium to long term based on business growth and target a performance-linked dividend (dividend payout ratio of 65%).

The Company planned to pay a dividend of 67 yen per share for the fiscal year ending December 31, 2025. Now, in light of the revisions to the consolidated financial results forecast, it has decided to additionally pay a special dividend of 29 yen per share as a gesture of gratitude for the ongoing support of its shareholders.

Consequently, the total annual dividend per share for the fiscal year ending December 31, 2025 is expected to come to 96 yen (an ordinary dividend of 67 yen per share and a special dividend of 29 yen per share). The dividend payout ratio will be 65.4%.

(Note) The forward-looking statements in this document concerning the results forecast, etc. are based on currently available information and assumptions considered by the Company to be reasonable and that actual results can vary due to a number of factors.